2023 CCS PHILANTHROPY PULSE

SECTOR | HUMAN SERVICES



2021 was a strong fiscal year, with over two-thirds of 230 respondents reporting increased revenue over the prior year. 61% of respondents noted an increased number of new donors throughout the year, despite donor acquisition and retention cited as the most significant challenges. Relationship building and retention strategies include targeted mailings/emails (80%) and adding donors to the organization's newsletter list (79%). Of newly developed practices of the last 2 years, over 70% of respondents plan to continue an enhanced social media presence.

Survey responses indicated that donor-advised funds (82%) and family foundations (88%) made up the largest non-cash gift source, far exceeding other donation vehicles, with the biggest obstacles to receiving non-cash contributions being staff knowledge and the ability to explain the non-cash gifting

process. Similarly, respondents noted that their fundraising staff capabilities were weakest in gift planning/planned gifting, with 14% stating their organization was not at all knowledgeable in this area.

33% of respondents stated that diversity, equity, and/or inclusion were extremely important for strategic plans for future fundraising priorities. However, many respondents (36%) reported that DEI was only occasionally included in donor conversations. Organizations have addressed DEI by offering training to fundraising staff and/or board members (56%), modifying messaging (43%), and fundraising for new projects or programs related to DEI (42%). For specific ideas on integrating DEI practices into board activities, read heterogeneering new-red bere.



